

State of the labor market:

Eastern Washington WDC

(Pend Oreille, Lincoln, Ferry, Whitman, Asotin, Garfield, Columbia, Walla Walla and Stevens Counties)

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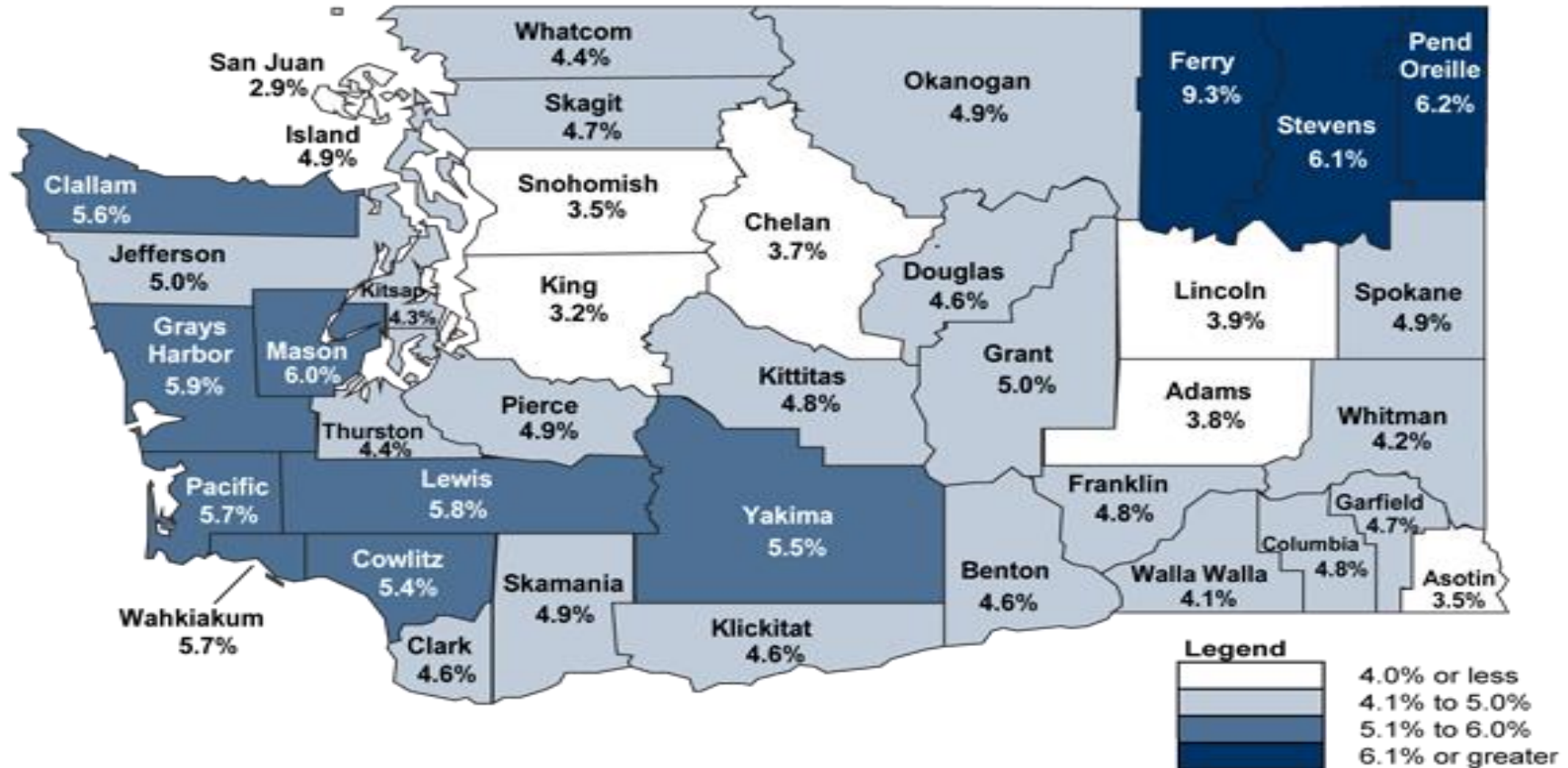
September 27th , 2018



**Employment
Security
Department**
WASHINGTON STATE

Unemployment around the state

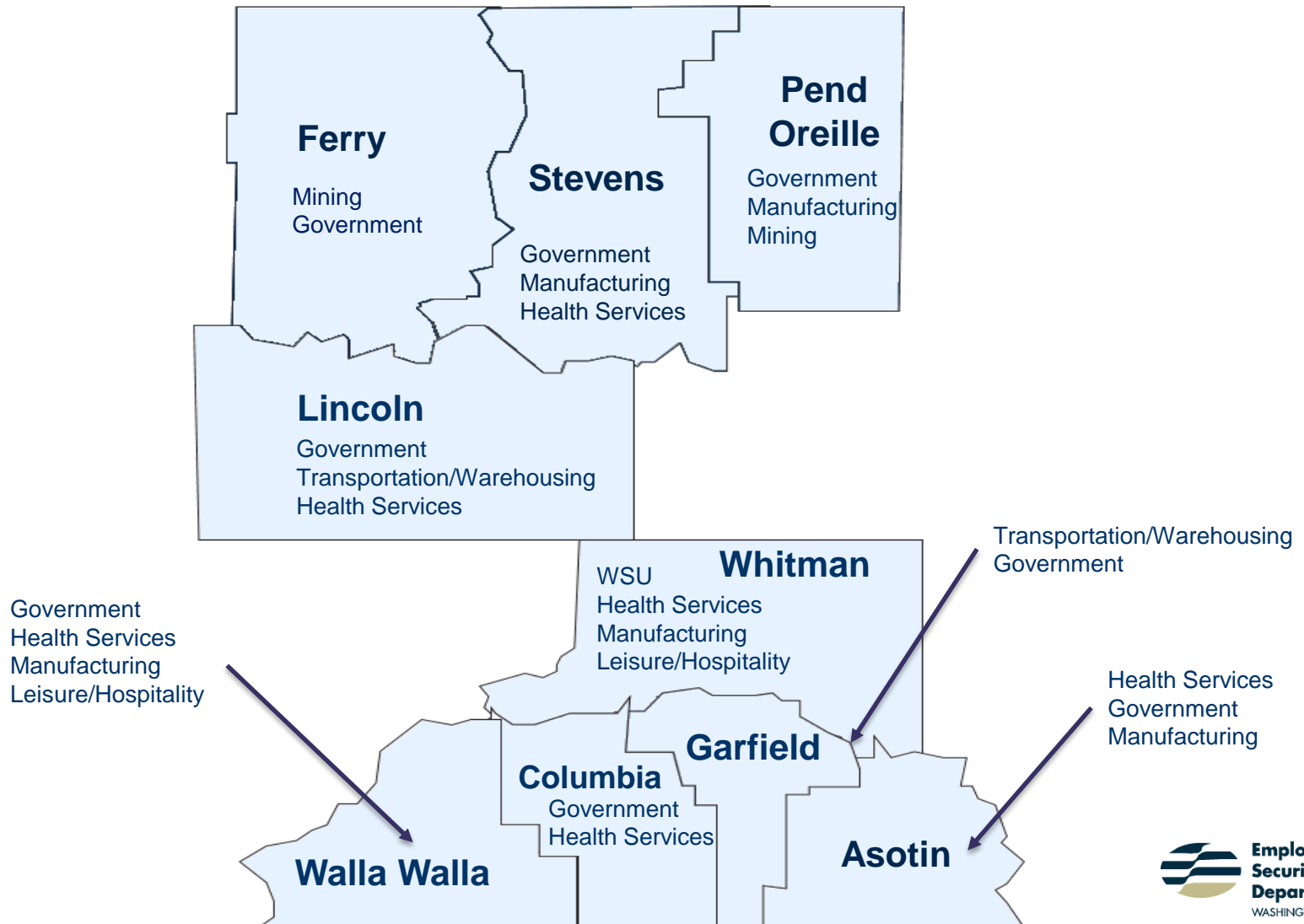
August 2018
County unemployment rates, not seasonally adjusted



Unemployment rate trends

Area	August 2018 Preliminary Estimates				August 2018 Over-the-Year Changes			
	Labor force	Employment	Unemployment	Unemployment rate	Labor force	Employment	Unemployment	Unemployment rate
Pend Oreille County	4,579	4,297	282	6.2%	-1.5%	-1.2%	-5.7%	-0.2%
Stevens County	17,768	16,691	1,077	6.1%	-1.3%	-1.1%	-4.3%	-0.1%
Walla Walla County	29,241	28,036	1,205	4.1%	-1.4%	-1.1%	-9.1%	-0.4%
Columbia County	1,800	1,714	86	4.8%	-0.1%	0.1%	-4.4%	-0.2%
Asotin County	10,107	9,758	349	3.5%	-0.7%	-0.5%	-5.9%	-0.1%
Ferry County	2,449	2,221	228	9.3%	-4.2%	-3.6%	-9.5%	-0.6%
Garfield County	954	909	45	4.7%	-1.3%	-1.2%	-4.3%	-0.2%
Lincoln County	5,145	4,943	202	3.9%	0.2%	0.4%	-5.6%	-0.3%
Whitman County	23,273	22,306	967	4.2%	8.4%	8.9%	-1.8%	-0.4%

Major Industries by County



County nonfarm changes- August 2018-over the year

- Asotin County nonfarm OTY (170) 2.6%
 - Construction (-40) -7.1%
 - Manufacturing (10) 2.2%
 - Private healthcare and education (50) 2.9%
 - Government (90) 8.1%
 - Trade, transportation & utilities (30) 2.4%
 - Leisure and hospitality (40) 5.4%
- Garfield County nonfarm OTY (20) 2.9%
 - Government (30) 5.9%
 - Trade, transportation, and utilities (20) 2.9%

County nonfarm changes- August 2018-over the year

- Ferry County nonfarm OTY (-50) -2.9%
 - Construction (-30) -23.1%
 - Manufacturing (-10) -5.3%
 - Leisure and hospitality (20) 16.7%
 - Government (-10) -1.1%
 - Trade, transportation, and utilities (0) 0.0%
- Lincoln County nonfarm OTY (110) 4.2%
 - Construction (80) 36.4%
 - Manufacturing (-10) -20.0%
 - Trade, transportation, and utilities (-20) -3.2%
 - Government (50) 4.1%
 - Information and Financial Activities (0) 0.0%

County nonfarm changes- August 2018-over the year

- Whitman County nonfarm OTY
(2,480) 12.3%
- Construction (20) 4.8%
- Manufacturing (150) 5.4%
- Trade, transportation, and utilities (-50) -2.1%
- State and Local Gov. Education(2,070) 25.4%
- Information and Financial Activities (90) 14.3%
- Professional and business services (10) 1.8%
- Leisure and hospitality (190) 11.1%

Metro nonfarm numbers

August 2018-over the year

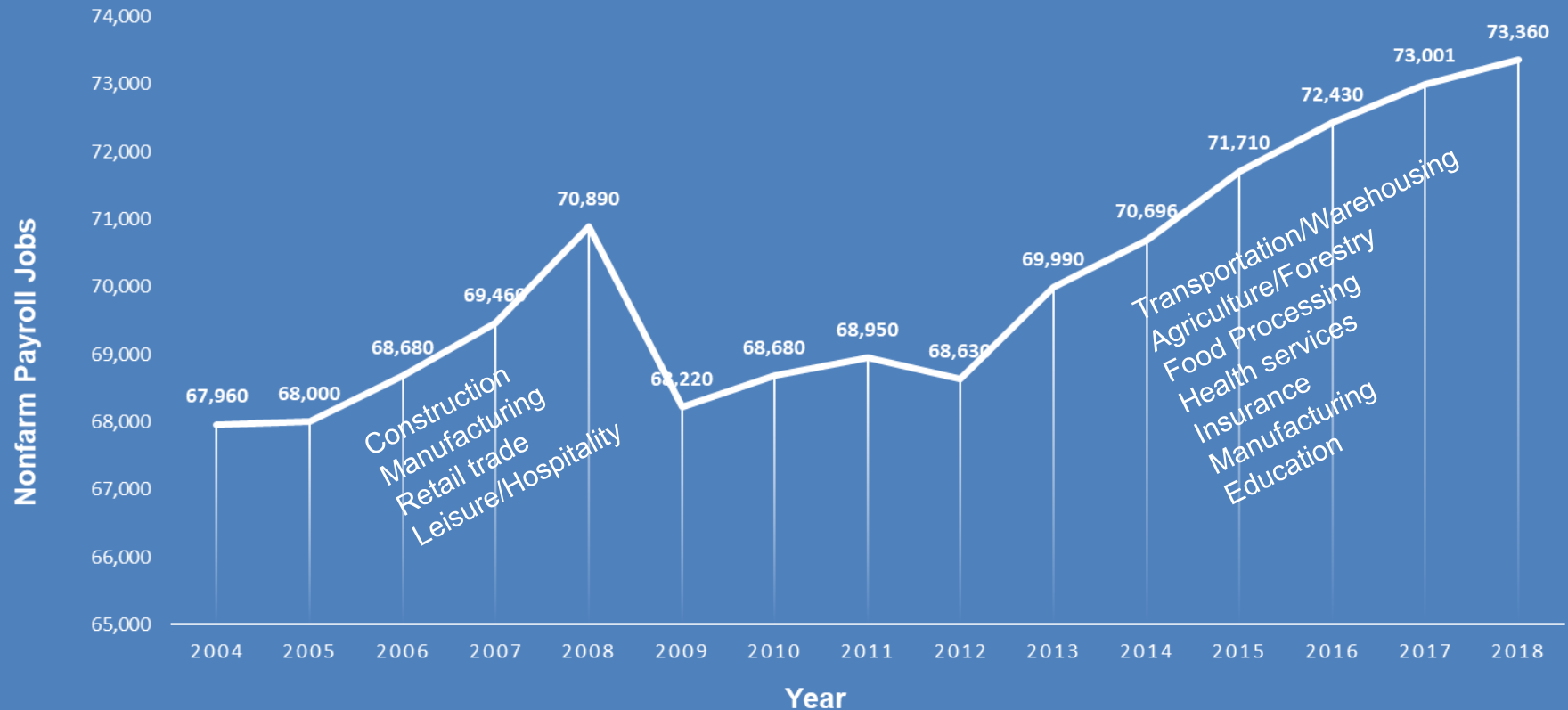
- Walla Walla Metro nonfarm OTY (700) 2.6%
 - Construction (0) 0.0%
 - Manufacturing (100) 2.6%
 - Government (300) 5.0%
 - Leisure and hospitality (200) 8.3%
 - Professional and business services (0) 0.0%
 - Private education and healthcare (300) 4.4%
 - Trade, transportation, and utilities (100) 20.0%
 - Information Activities (0) 0.0%

Metro nonfarm numbers

August 2018-over the year

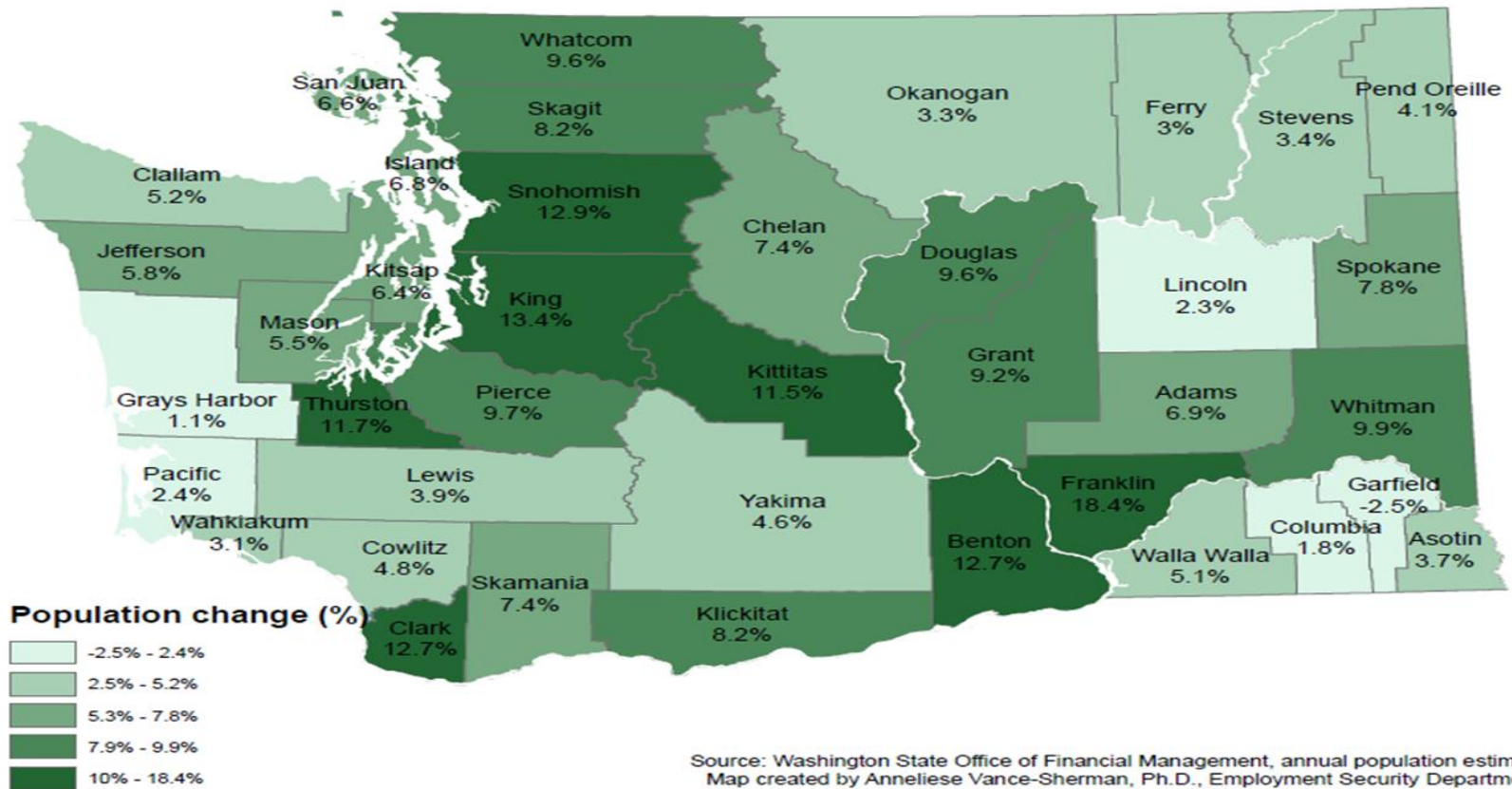
- Spokane Metro nonfarm OTY (6,900) 2.8%
 - Construction (900) 6.1%
 - Manufacturing (500) 2.9%
 - Government (-300) -0.8%
 - Professional and business services (500) 1.9%
 - Private education and healthcare (1,000) 2.0%
 - Trade, transportation, and utilities (2,600) 5.6%
 - Information Activities (100) 3.3%
 - Financial Activities (0) 0.0%
 - Leisure and hospitality (1,500) 6.6%

Eastern Washington: WDA 10 Payrolls



Population changes by county

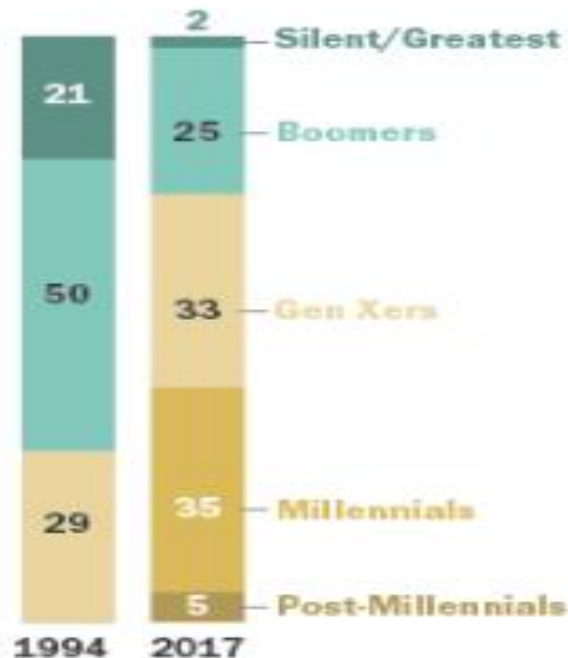
Percent change in population, 2010-2018



Labor force by generation 2017

More than a third of the workforce are Millennials

% of the U.S. labor force



Note: Labor force includes those ages 16 and older who are working or looking for work. Annual averages shown.
Source: Pew Research Center analysis of monthly 1994 and 2017 Current Population Survey (IPUMS).

The generations defined

Post-Millennial generation

Born: 1997 and later
Age of working-age adults in 2017: 16 to 20

Millennial generation

Born: 1981 to 1996
Age in 2017: 21 to 36

Generation X

Born: 1965 to 1980
Age in 2017: 37 to 52

Baby Boom generation

Born: 1946 to 1964
Age in 2017: 53 to 71

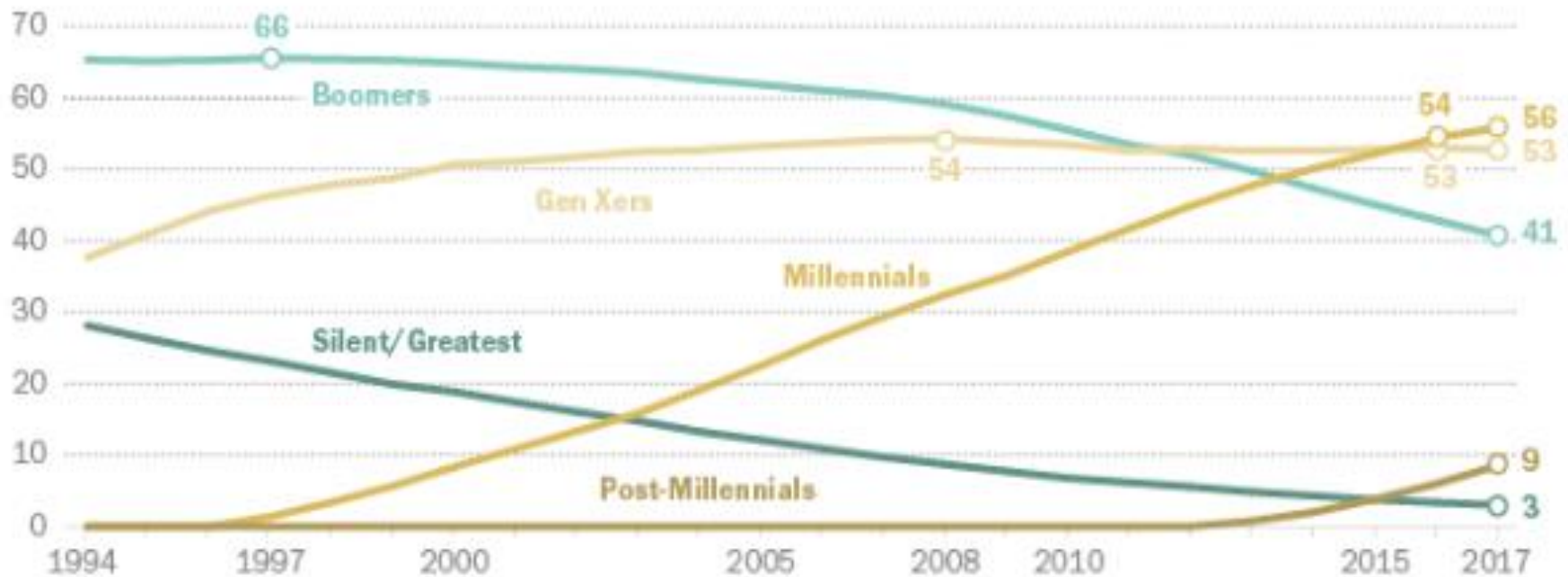
Silent and Greatest generations

Born: 1945 or earlier
Age in 2017: 72 and older

Labor force by generation 2017

Millennials became the largest generation in the labor force in 2016

U.S. labor force, in millions



Note: Labor force includes those ages 16 and older who are working or looking for work. Annual averages shown.

Source: Pew Research Center analysis of monthly 1994-2017 Current Population Survey (IPUMS).

Thank you

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